

Central Product File (CPF)

The CPF allows a Central System to push out product updates to branches via a Central Infusion server.

The File

The CPF will include products which are:

- Active; and
- Included in the selection range by the Central System; and
- Not individually excluded by the Central System

The Branch system can edit products, but they will still be overwritten on the next download of the CPF.

The Central System must grant, and the Branch System must accept access to the CPF.

Central System

Update License

The Central Licensee must apply for an update to their Infusion License.

- Admin / Other / Enter License Information
- **Click I Agree**
- **Print**
- Tick **Additional Modules and Services** and note “CPF”.

Once the new license is received, Enter License Information with the **CPF** option ticked under **Additional Modules**, Enter the new license number and Save.

Set up CPF

Go to Admin / Settings / Products / Manage CPF

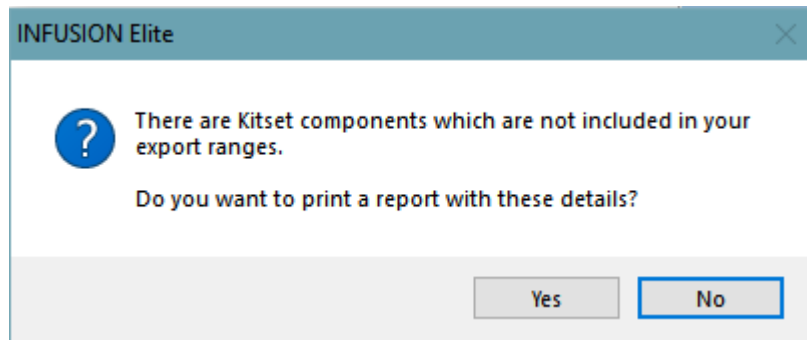
The screenshot shows the 'Manage Central Product File' window with four numbered steps:

- Price Levels to Include:** Checkboxes for Retail, Trade, Reseller, Commercial, and Staff.
- Product Types to Exclude:** A list of product types with checkboxes, including Entertainment, Food, Furniture, Jewellery, Labour, Other, Outdoor Power Equipment, Plumbing, Small Appliances, Spare Parts, Sports & Outdoors, Stationery and Gifts, and TVs.
- Grant Access to your Central Product File:** A section titled 'The following Infusion Systems will be granted access to your Central Product File' with a table showing System ID 14674 and Registered Name INFUSION TESTING. Below this is a dialog box asking 'Grant Access to System ID: 16242' from 'Demonstration Company - Chch Branch' with 'Yes' and 'No' buttons.
- Verify Kitsets:** A button at the bottom left of the window.

At the bottom of the window are 'Save' and 'Exit' buttons. A red arrow points from the 'Add' button in the 'Grant Access' section to the 'Yes' button in the dialog box.

The Central System can:

1. Include selected Price Levels; and / or
2. Exclude selected Product Types, Groups or Sub Groups; and
3. Grant access or remove access to Infusion Systems using their System ID; and
4. Verify Kitsets – The CPF settings will not save if there is a Kitset included whose component is excluded. These Kitset Components must be included in the CPF Selection range.



Central Product File Exception Report

The Demonstration Company

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The Kitsets listed below will be included in your Central Product File

The component items listed are those which are NOT included in the range of Products in the Central Product File

Kitset : NEWKIT - KIT - Dual Lamps

1113	Black Bedside Lamp
1114	Red Bedside Lamp

Excluding Products

Products can be excluded by Type, Group or Subgroup but also individually by ticking "Exclude from Central Products File" on the Settings Tab of the Modify Products Screen.

Note: If the Product is a component of a Kitset that is included in the CPF, this must be unticked.

Product Details

1113 - Black Bedside Lamp

Details

Pricing

Settings

Locations

Custom Fields

Public Notes

Internal Notes

Web Notes

Website

Image

Documents

Suppliers

[Kitsets]

Alternatives

Compatibility

Enquiry

G/L Linked ID's

Sales G/L	1020	▼	Sales - Products
Purchases G/L	2110	▼	Purchases
Closing Stock G/L	2200	▼	Less Closing Inventory

Job Management Type

Product ▼

☒ Track Quantities
 ☐ Track Sold Serial Numbers
 ☐ Track Purchased Serial #s
 ☐ Allow multiple quantities (Serial #s)
 ☒ Allow Discounts
 ☒ Use Discount Matrix
 ☒ Use Dimensions
 ☐ Exclude from Loyalty Scheme
 ☐ Include in Infusion Mobile
 ☐ Dont update Sell prices from Pricebook Updates
 ☐ Trade In
 ☐ Rateable
 ☐ Stop ALL Sales
 ☐ Stop ALL Purchase/Manual Orders
 ☐ Purchased on Consignment
 ☐ Exclude from Central Products File

Upload the CPF

Once the setup is completed, the Central System can upload a new CPF at any time. This file will wait on the Infusion Server until the Branch Systems have downloaded it, or a new file is uploaded.

Products > Utilities > Upload CPF

The upload process will complete Kitset Checks to ensure all components are still included in the file since the selection range was saved and the process will abort if the verification fails.

