How Do I Create a Product from a Pricebook Code?

You can bring a product into your Product table from a Supplier's Pricebook in three main ways.

- 1. From a Customer Invoice
- 2. From a Supplier Purchase Order
- 3. From the Pricebook itself.

NB Once a product has been created from a Pricebook the pricebook record is linked to the product meaning the product cannot be created again as Infusion recognises that a product has already been created from this pricebook record.

Creating a product from a pricebook product will bring through the following details if they are loaded in the pricebook:

- 1. Code, Description, Barcode, Type*, Group*, Subgroup* *these should be linked to relevant Infusion product type/group/subgroup in the pricebook.
- 2. Volume and weight
- 3. Pricing
- 4. Settings -Allow discounts, Track Sold, Purchased or Multi Qty Serial Numbers
- 5. Default Supplier and Supplier details

It will not bring through Images or Notes to the product.

1. From a Customer Invoice

Enter "/P" in the Code field and hit Enter to open the relevant Pricebook.

Select the relevant product.

When you select Save or Process, a window will appear requesting your New Product Code to Create Products from Pricebook.

Leave the product code the same, or edit to suit and select OK.

The product will now be in the Products Table and available in the Manage Products screen.

U Create Products from Pricebook								
The following items have be product codes which will be	en used from your pricebooks and do not exist in y created for these items.	your Product System. Please verify or enter new						
Supplier Code	Description New Product Code							
DRY123	Vented Clothes Dryer 4Kg	DRY123						
DRY125	Sensor Clothes Dryer 6Kg	DRY125						
<		>						
	✓ <u>O</u> K ➡ Exit							

2. From a Supplier Purchase Order

Enter "/P" in the Code field and hit Enter to open the relevant Pricebook. Follow the procedure for Customer Invoices to bring the product code into your Manage Products screen.

3. From the Pricebook

You may wish to create products in your Products Table without ordering or creating a sale for them. Go to Products / Pricebooks / Manage Pricebooks / Modify

Right Click on the pricebook record you wish to create a product from and select Create Product

					I	_	_						
Update Pricebook													
C	<u>A</u> dd	Appliances - All Appliances Configure Pricebook											
T	Modify	Note : Selling Prices Include GST										7/2015	
	mouny	Supplier Code to Search For Filtered Search								imported . 2 1/0	112015		
	Delete	GO						8			Map Typ	es/Groups/Sub	Groups
04	Update								_	-			
12	Prices	Supplier Code		D	escription	_	Unit		Туре	Gr	oup	Sub Group	La ^
120.	Undate	DRY123	Vented Cl	othes	Dryer 4Kg	Ea				2030			10
10	Type DRY124		Vented Clothes Dryer 5Kg			Ea				2030			10
		DRY125	Sensor Cl	othes	Dryer 6Kg	Ea				2030			10
0	Update	DRY126	Heat Pump Clothes Dryer 9Kg			Ea		203					10
****	Group	DRY127	Sensor Clothes Dryer 8Kg			Ea				2030			0
124	Update	DRY128	Self Cleaning Heat Pump Clothes Dryer			Ea				2030			0
199	SubGrp	DUAL123	Stainless Steel Dual Fuel Cooker			Ea				2020			0
	Link To	DUAL345	Cream Dual Fuel Cooker			Ea				2020			0
	Products	DW123	12 Place Setting Dishwasher White			Ea				2040			0
	Troducia	DW124	14 Place Setting Dishwasher Stainless			Ea				2040			0
234	Update	DW125	Double Dis	shwas	her White	Ea				2040			0
50 F	P <u>r</u> oducts	DW126	Double Dishwasher Stainless Steel			Ea				2040			0
		DW127		reate l	Product - DW126	Ea				2040			0
		DW128	15 Place	setting	Dishwasher Stainless	Ea				2040			0
		DW129	15 Place S	Setting	Waterwall Dishwasher	Ea				2040			0
		DW130	15 Place S	Setting	Waterwall Dishwasher	Ea				2040			0
	DW131 Double Dishwasher Red				her Red	Ea				2040			0 🗸
-	E <u>x</u> it	<						1		1		I	>

Leave the product code the same, or edit to suit and select OK.

The Product Details window for the new product will open. Check the details and click save.

🕐 Product Details										
DW126 - D	ouble Dishwa	sher Stainles	s Steel							
	1									This product is Inactive
Details	Code	DW126	P	referred Supplier All Applian	ces , Phone 09 4	44 555	9			
Pricing	Description	Double Dishwash	er Stainless Ste	el						
Settings	Primary Barcode		1111		EOQ		0.000			
Locations	Tura	** Unassigned **		(Default Item Type Not Set)	Length		0.0000	mtr		
Custom Fields	Group	2040	Dishwash		Width		0.0000	mtr		
Public Notes	Sub Group	2040	 Distrividualité # No Sub (aroun Assigned	Height		0.0000	mtr		
Fublic Notes	Sab Group			Shoup Assigned	Volume		0.0000	m3		
internal Notes		-	1		Weight		0.0000	Kg		
Image	Selling Units	Ea								
Documents	Superseded by									
Suppliers	Warranty Details	** No Warranty **	~		Last Sale	11				
[Kitsets]	Cust.Items Type	** Default Item Typ	e** 🗸		Last Receipt	11				
Alternatives	Pricing Method	Manual Pricing	~		Instock Qty	0.000				
Compatibility	Cost Prices - Ex	cluding GST (Per	Selling Unit)	Note : Th	e GST Exclusiv	e pric	e will be used	l by Infus	ion.	
					GST Exc	lusive	GST Inclusive	Markup %	Margin %	l.
	Latest Shipping C	lost	0.00	Retail	17(00.00	1955.00	41.67	29.41	
	Latest Purchase	Cost	1200.00	Trade	160	00.00	1840.00	33.33	25.00	
	Refurbishment Cost		0.00	Reseller		0.00	0.00	-100.0	0.00	
	Latest Landed Co	ost	1200.00	Commerci	ial	0.00	0.00	-100.0	0.00	
				Staff		0.00	0.00	-100.0	0.00	
	Average Shipping	g Cost	0.00							
	Average Purchas	se Cost	1200.00							
Enquiry	Average Landed	Cost	0.00							
	1			🔒 Save	🖏 <u>E</u> xit					